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MEETING NOTICE AND AGENDA

Name of Organization: ECONOMIC FORUM

(NRS 353.226-NRS 353.229)

Date and Time of Meeting: June 11, 2012, 9:00 a.m.

Place of Meeting: Grant Sawyer State Office Building

Room 4401

555 East Washington Avenue

Las Vegas, Nevada

Note: Some members of the Committee may be attending the meeting and other persons

may observe the meeting and provide testimony through a simultaneous

videoconference conducted at the following location:

Legislative Building

Room 4100

401 South Carson Street Carson City, Nevada

If you cannot attend the meeting, you can listen to or view it live over the Internet. The address for the Nevada Legislature website is http://www.leg.state.nv.us. Click on the link "Live Meetings — Listen or View."

Note: Please provide the secretary with electronic or written copies of testimony and visual presentations if you wish to have complete versions included as exhibits with the minutes.

AGENDA

Note: Items on this agenda may be taken in a different order than listed. Two or more agenda items may be combined for consideration. An item may be removed from this agenda or discussion relating to an item on this agenda may be delayed at any time.

- I. ROLL CALL.
- II. PUBLIC COMMENT.

(Because of time considerations, the period for public comment by each speaker may be limited, and speakers are urged to avoid repetition of comments made by previous speakers.)

For Possible Action

- III. ELECTION OF CHAIRPERSON AND VICE CHAIRPERSON.
- IV. OPENING REMARKS AND OVERVIEW OF THE ECONOMIC FORUM.

For Possible Action

- V. APPROVAL OF MINUTES OF THE DECEMBER 13, 2011, MEETING.
- VI. PRESENTATION OF THE TAX CHANGES APPROVED BY THE LEGISLATURE DURING THE 2011 SESSION AND THE ECONOMIC FORUM MAY 2, 2011, FORECAST FOR FY 2012 AND FY 2013 ADJUSTED FOR LEGISLATIVE ACTIONS APPROVED DURING THE 2011 SESSION AND COURT DECISIONS.
- VII. REPORT AND DISCUSSION OF FY 2012 YEAR-TO-DATE ACTUAL COLLECTIONS COMPARED TO THE ECONOMIC FORUM MAY 2, 2011, FORECAST, ADJUSTED FOR LEGISLATIVE ACTIONS APPROVED DURING THE 2011 SESSION AND COURT DECISIONS.
- VIII. PRESENTATION ON THE STATE EMPLOYMENT AND UNEMPLOYMENT OUTLOOK.

 Bill Anderson, Chief Economist, Research and Analysis Bureau, Department of Employment, Training and Rehabilitation
- IX. PRESENTATION ON NEVADA'S GAMING INDUSTRY. Mark Lipparelli, Chairman, Nevada Gaming Control Board
- X. PRESENTATION ON THE VISITOR AND TOURISM STATISTICS FOR THE LAS VEGAS MARKET.
 Rossi Ralenkotter, President/CEO, Las Vegas Convention and Visitors Authority
- XI. PRESENTATION ON NEVADA'S MINING INDUSTRY. Tim Crowley, President, Nevada Mining Association
- XII. PRESENTATION ON NEVADA'S COMMERCIAL AND INDUSTRIAL REAL ESTATE MARKET TRENDS.

 John Stater, Research Director, Colliers International / Las Vegas
- XIII. PRESENTATION ON NEVADA'S RESIDENTIAL REAL ESTATE MARKET TRENDS. Brian Gordon, Principal, Applied Analysis
- XIV. PRESENTATION ON NEVADA'S HOUSING POLICIES AND INITIATIVES. Ashok Mirchandani, Deputy Director, Department of Business and Industry
- XV. PRESENTATION ON ENTREPRENEURSHIP AND VENTURE CAPITAL IN NEVADA.

 Andrew Hardin, Director, UNLV Center for Entrepreneurship
- XVI. PRESENTATION OF HISTORICAL TAXABLE SALES AND GAMING MARKET STATISTICS.

- XVII. DISCUSSION OF THE REPORT BY THE ECONOMIC FORUM TO THE INTERIM FINANCE COMMITTEE.
- XVIII. SCHEDULING OF FUTURE MEETINGS.
- XIX. PUBLIC COMMENT.

(Because of time considerations, the period for public comment by each speaker may be limited, and speakers are urged to avoid repetition of comments made by previous speakers.)

XX. ADJOURNMENT.

Note: We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If special arrangements for the meeting are necessary, please notify the Fiscal Analysis Division of the Legislative Counsel Bureau, in writing, at the Legislative Building, 401 South Carson Street, Carson City, Nevada 89701-4747, or call the Fiscal Analysis Division at (775) 684-6821 as soon as possible.

Notice of this meeting was posted in the following Carson City, Nevada, locations: Blasdel Building, 209 East Musser Street; Capitol Press Corps, Basement, Capitol Building; City Hall, 201 North Carson Street; Legislative Building, 401 South Carson Street; and Nevada State Library, 100 Stewart Street. Notice of this meeting was faxed for posting to the following Las Vegas, Nevada, locations: Clark County Government Center, 500 South Grand Central Parkway; and Grant Sawyer State Office Building, 555 East Washington Avenue. Notice of this meeting was posted on the Internet through the Nevada Legislature's website at www.leg.state.nv.us.